**INTEREST RATES MARKET NOTICE**

**Date: 13 March 2017**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED –“NGL02”)***

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 14 March 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NGL02

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100%

**Coupon** 11.142% (3 Month JIBAR as at 09 March 2017 of 7.342% plus 380 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 March 2027

**Books Close Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 14 March 2017

**Date Convention** Modified Following

**Interest Commencement Date** 14 March 2017

**First Interest Payment Date** 15 June 2017

**Optional Redemption Date** 15 March 2022

**ISIN No.** ZAG000142688

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NGL02%20Pricing%20Supplement%2020170314.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NGL02%20Pricing%20Supplement%2020170314.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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